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C.P. POKPHAND CO. LTD.

(Incorporated in Bermuda with limited liability)
(Stock Code: 43)

TERMINATION OF DISCUSSIONS ON THE POSSIBLE VERY SUBSTANTIAL ACQUISITION

This announcement is made pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of C.P. Pokphand Co. Ltd. (the “Company”) dated 26 August 2009 and 13 October 2009 (the “Announcements”) in relation to the possible acquisition of controlling interest in a group of companies which operate substantially all of the independent feedmills owned by the controlling shareholders in China and Vietnam.

The board of directors (the “Board”) of the Company announces that the Company has terminated preliminary discussions with its controlling shareholders in regard to a possible acquisition of controlling interest in a group of companies which operate substantially all of the independent feedmills owned by the controlling shareholders in China and Vietnam.

As the parties have not entered into any definitive agreement with respect to the proposed acquisition, the directors of the Company (the “Directors”) do not expect the decision not to proceed with the proposed acquisition will have any material adverse impact on the business and financial position of the Company and its subsidiaries.

By Order of the Board

Pang Siu Chik

Director

Hong Kong, 3 November, 2009

As at the date of this announcement, the Board comprises twelve executive Directors, namely, Mr. Sumet Jiaravanon, Mr. Dhanin Chearavanont, Mr. Thanakorn Seriburi, Mr. Meth Jiaravanont, Mr. Robert Ping-Hsien Ho, Mr. Soopakij Chearavanont, Mr. Nopadol Chiaravanont, Mr. Chatchaval Jiaravanon, Mr. Benjamin Jiaravanon, Mr. Narong Chearavanont, Mr. Suphachai Chearavanont, Mr. Pang Siu Chik, and three independent non-executive Directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres and Mr. Sakda Thanitcul.