



香港交易所

Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy) : 31/07/2011
To : Hong Kong Exchanges and Clearing Limited
Name of Issuer C.P. Pokphand Co. Ltd.
Date Submitted 03/08/2011
I. Movements in Authorised Share Capital
1. Ordinary Shares
(1) Stock code : 00043 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>30,000,000,000</u>	<u>US\$0.01</u>	<u>US\$300,000,000</u>
Increase/(decrease)	<u>6,000,000,000</u>	<u>US\$0.01</u>	<u>US\$60,000,000</u>
Balance at close of the month	<u>36,000,000,000</u>	<u>US\$0.01</u>	<u>US\$360,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Series A Convertible Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>Series A Convertible Preference Shares</u>	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>20,000,000,000</u>	<u>US\$0.01</u>	<u>US\$200,000,000</u>
Increase/(decrease)		<u>Nil</u>		<u>Nil</u>
Balance at close of the month		<u>20,000,000,000</u>	<u>US\$0.01</u>	<u>US\$200,000,000</u>

3. Series B Convertible Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>Series B Convertible Preference Shares</u>	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>0</u>	<u>N/A</u>	<u>0</u>
Increase/(decrease)		<u>4,000,000,000</u>	<u>US\$0.01</u>	<u>US\$40,000,000</u>
Balance at close of the month		<u>4,000,000,000</u>	<u>US\$0.01</u>	<u>US\$40,000,000</u>

4. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u></u>	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u></u>	<u></u>	<u></u>
Increase/(decrease)		<u></u>		<u></u>
Balance at close of the month		<u></u>	<u></u>	<u></u>

Total authorised share capital at the end of the month :

US\$600,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of Series A Convertible Preference Shares	No of Series B Convertible Preference Shares	No. of other classes of shares
Balance at close of preceding month	<u>14,987,835,710</u>	<u>N/A</u>	<u>1,135,916,667</u>	<u>0</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>2,000,000,000</u>	<u>N/A</u>	<u>NIL</u>	<u>3,261,077,748</u>	<u>N/A</u>
Balance at close of the month	<u>16,987,835,710</u>	<u>N/A</u>	<u>1,135,916,667</u>	<u>3,261,077,748</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme (26/11/2002)						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	647,544,234
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordinary shares)		<u>NIL</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>NIL</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B.					(Ordinary shares) _____	N/A
					(Preference shares) _____	N/A
					(Other class) _____	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Convertible						
Preference Shares						
("Series A CPS")		1,135,916,667		1,135,916,667		
	N/A	Series A CPS	-	Series A CPS	-	1,135,916,667
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
	One Series A CPS converts into one Ordinary Share					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(25/01/2010)					
2. Series B Convertible						
Preference Shares						
("Series B CPS")				3,261,077,748		
	N/A	-	-	Series B CPS	-	3,261,077,748
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
	One Series B CPS converts into one Ordinary Share					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(22/07/2011)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
4. Bonus issue		Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
5. Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)	
7. Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)	
8. Consideration issue	At price : State currency <u>HK\$0.9</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares Series B Convertible Preference Shares (29/07/2011) (22/07/2011)	2,000,000,000 3,261,077,748
9. Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)	

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1) _____ N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			Total E. (Ordinary shares)	<u>2,000,000,000</u>
			(Series A Convertible Preference shares)	<u>Nil</u>
			(Series B Convertible Preference shares)	<u>3,261,077,748</u>
			(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>2,000,000,000</u>
Total increase / (decrease) in Series A convertible preference shares during the month (i.e. Total of A to E):	(2)	<u>N/A</u>
Total increase / (decrease) in Series B convertible preference shares during the month (i.e. Total of A to E):		<u>NIL</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>3,261,077,748</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

