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C.P. POKPHAND CO. LTD.

(Incorporated in Bermuda with limited liability)

(Stock Code: 43)

COMPLETION OF THE SHARE TRANSFER TRANSACTION

Reference is made to the announcement of C.P. POKPHAND CO. LTD. (the "Company") dated 25 November 2011 in relation to the entering into of certain conditional agreements between OSIL, CPIH and Worth Access (the "Sellers") and CPF and CPF Investment Limited, a wholly-owned subsidiary of CPF (the "Buyers") for the transfer of an aggregate of up to 12,231,155,784 Ordinary Shares and up to 6,561,618,369 CPS at HK\$0.90 per Ordinary Share or CPS (as the case may be) (the "Share Transfer Transaction") and the announcement dated 19 January 2012 in relation to the partial completion of the Share Transfer Transaction for a total of 9,051,872,450 Ordinary Shares and 3,261,077,748 CPS transferred from the Sellers to the Buyers on 18 January 2012 (together, the "Announcements"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company has been informed that the remaining 3,179,283,334 Ordinary Shares and 3,300,540,621 CPS (which had been issued by the Company to OSIL upon full repayment of certain balances owed by OSIL and/or its affiliates to the Company and/or its subsidiaries on 2 March 2012) were transferred from OSIL to CPF Investment Limited on 5 March 2012.

For the information of shareholders and potential investors in the shares of the Company, as at the date of this announcement, the issued share capital of the Company comprises 16,987,835,710 Ordinary Shares and 7,697,535,036 CPS, and there are in issue and outstanding share options which, if exercised in full, would require the Company to issue 647,544,234 new Ordinary Shares.

By Order of the Board
Robert Ping-Hsien Ho
Director

Hong Kong, 6 March 2012

As at the date of this announcement, the Board comprises eight executive directors, namely, Mr. Dhanin Chearavanont, Mr. Thanakorn Seriburi, Mr. Soopakij Chearavanont, Mr. Anan Athigapanich, Mr. Bai Shanlin, Mr. Suphachai Chearavanont, Mr. Robert Ping-Hsien Ho and Mr. Sooksunt Jiumjaiswanglerg, two non-executive directors, namely Mr. Meth Jiaravanont and Mr. Patrick Thomas Siewert (Mr. Poon Yee Man Alwin as alternate director), and three independent non-executive directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres and Mr. Sakda Thanitcul.