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C.P. POKPHAND CO. LTD.

*(Incorporated in Bermuda with limited liability)
(Stock Code: 43)*

LISTING OF THE FIRST TRANCHE DOMESTIC BONDS BY A SUBSIDIARY ON THE SHANGHAI STOCK EXCHANGE

Reference is made to the announcement of C.P. Pokphand Co. Ltd. (the “**Company**”) dated 6 January 2016 in relation to the approval obtained from the China Securities Regulatory Commission for the proposed issue by Chia Tai (China) Investment Co., Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company, of domestic corporate bonds of up to RMB2,000,000,000 in the PRC and the announcement of the Company dated 14 November 2016 in relation to the issue of the first tranche of domestic corporate bonds of RMB1,000,000,000 (the “**First Tranche Domestic Bonds**”) by the Issuer.

The board of directors of the Company (the “**Board**”) announces that the Issuer published an announcement on 28 November 2016 on the website of the Shanghai Stock Exchange (www.sse.com.cn) that the First Tranche Domestic Bonds have met the bond listing conditions of the Shanghai Stock Exchange and will be listed on the Shanghai Stock Exchange on 29 November 2016. Please refer to announcement published on the website of the Shanghai Stock Exchange for further details.

By order of the Board
Arunee Watcharananan
Director

Hong Kong, 28 November 2016

As at the date of this announcement, the Board comprises eight executive directors, namely, Mr. Dhanin Chearavanont, Mr. Adirek Sripratak, Mr. Soopakij Chearavanont, Mr. Bai Shanlin, Mr. Sooksunt Jiumjaiswanglerg, Mr. Anan Athigapanich, Mr. Suphachai Chearavanont and Mrs. Arunee Watcharananan; two non-executive directors, namely, Mr. Meth Jiaravanont and Mr. Yoichi Ikezoe; and five independent non-executive directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres, Mr. Sakda Thanitcul, Mr. Vinai Vittavasgarnvej and Mrs. Vatchari Vimooktayon.