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**C.P. POKPHAND CO. LTD.**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 43)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 8 JULY 2014**

The Board is pleased to announce that all the resolutions as set out in the notice of SGM dated 19 June 2014 were duly passed by way of poll at the SGM held on 8 July 2014.

Reference is made to the circular of C.P. POKPHAND CO. LTD. (the “**Company**”) dated 19 June 2014 (the “**Circular**”) in relation to the Discloseable and Connected Transactions. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS**

The Board is pleased to announce that all the ordinary resolutions as set out in the notice of SGM dated 19 June 2014 were duly passed by way of poll at the SGM held on 8 July 2014.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, there were 21,921,989,154 Shares in issue. As disclosed in the Circular, the Chearavanont Shareholders and their respective associates (including CPF and CPF Investment Limited), who are collectively interested in 15,531,696,405 Shares (representing approximately 70.85% of the total issued share capital of the Company as at the date of the SGM) and Mr. Dhanin Chearavanont, a Director holding direct interests in 37,600,000 Shares (representing approximately 0.17% of the total issued share capital of the Company as at the date of the SGM), were required to abstain and did abstain from voting on the ordinary resolutions set out as resolutions 1 and 2 in the notice of SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolutions set out as resolutions 1 and 2 in the notice of SGM was 6,352,692,749 Shares (representing approximately 28.98% of the total issued share capital of the Company as at the date of the SGM). There were no Shares entitling the holders to attend and abstain from voting in favour of the ordinary resolutions proposed at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder has indicated in the Circular to vote against any of the resolutions at the SGM.

Details of the poll results in respect of the ordinary resolutions proposed at the SGM are as follows:

| Ordinary resolutions |  | Number of votes (%)     |           | Total number of votes |
|----------------------|--|-------------------------|-----------|-----------------------|
|                      |  | For                     | Against   |                       |
| 1.                   | To approve the Acquisition Agreement and the transactions contemplated thereunder. | 3,299,776,698<br>(100%) | 0<br>(0%) | 3,299,776,698         |
| 2.                   | To approve the Disposal Agreement and the transactions contemplated thereunder.    | 3,299,776,698<br>(100%) | 0<br>(0%) | 3,299,776,698         |

As more than 50% of the votes were cast in favour of each of the ordinary resolutions set out as resolutions 1 and 2 in the notice of SGM, all of the resolutions as set out above were duly passed as ordinary resolutions of the Company.

On behalf of the Board  
**Arunee Watcharananan**  
*Director*

Hong Kong, 8 July 2014

*As at the date of this announcement, the Board comprises nine executive directors, namely, Mr. Dhanin Chearavanont, Mr. Adirek Sripratak, Mr. Thanakorn Seriburi, Mr. Soopakij Chearavanont, Mr. Bai Shanlin, Mr. Sooksunt Jiumjaiswanglerg, Mr. Anan Athigapanich, Mr. Suphachai Chearavanont and Mrs. Arunee Watcharananan; one non-executive director, namely, Mr. Meth Jiaravanont; and five independent non-executive directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres, Mr. Sakda Thanitcul, Mr. Vinai Vittavasgarnvej and Mrs. Vatchari Vimooktayon.*