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**C.P. POKPHAND CO. LTD.**

*(Incorporated in Bermuda with limited liability)  
(Stock Code: 43)*

**PROPOSED SPIN-OFF AND SEPARATE LISTING OF  
CHIA TAI ENTERPRISES INTERNATIONAL LIMITED  
ON THE MAIN BOARD OF THE STOCK EXCHANGE**

**EXPECTED LISTING TIMETABLE  
AND BOOK CLOSE PERIOD**

**INTRODUCTION**

Reference is made to the announcements of the Company dated 30 June 2014, 17 October 2014, 31 October 2014, 12 November 2014, 1 December 2014, 26 February 2015, 18 March 2015, and 21 April 2015 in relation to, among others, the Proposed Spin-off and separate listing of Chia Tai Enterprises International Limited (“**CTEI**”) on the Main Board of the Stock Exchange, and the circular of the Company dated 26 March 2015 (the “**Circular**”) in relation to, among others, the Special Dividend by way of the Modified Distribution and the Class Meeting and the SGM. Unless otherwise defined, capitalized terms used herein shall have the same meanings ascribed to them in the Circular.

**TIMETABLE OF PROPOSED SPIN-OFF AND LISTING**

The Board announces that the current expected timetable for the Proposed Spin-off and the Listing is as below:

Register of members of the Company close on.....	Friday to Monday, 26 to 29 June 2015 (both dates inclusive)
Distribution Record Date.....	Monday, 29 June 2015
Register of members of the Company re-open on.....	Tuesday, 30 June 2015
Share certificates of the CTEI Shares expected to be despatched on.....	Thursday, 2 July 2015
Dealings in the CTEI Shares on the Stock Exchange expected to commence on.....	Friday, 3 July 2015
Payment to the Overseas Shareholder(s) of the net proceeds of the sale of the CTEI Shares which they would otherwise receive pursuant to the Modified Distribution on or around.....	Monday, 3 August 2015

## **NOTICE OF BOOK CLOSE PERIOD AND DISTRIBUTION RECORD DATE**

The register of members of the Company will be closed from 26 June 2015 to 29 June 2015 (both dates inclusive), during which period no transfer of shares will be registered, for determining the entitlement to the Special Dividend. In order to qualify for the Special Dividend, shareholders of the Company are reminded to ensure that all share transfer documents accompanied by the relevant share certificates must be lodged for registration with the Hong Kong register of members of the Company maintained by Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, no later than 4:30 p.m. on Thursday, 25 June 2015 (Hong Kong time).

The Special Dividend, subject to the satisfaction of the conditions described in the section headed "Proposed Spin-off and Listing" in the Circular, including the Listing Approval being obtained, will be made to the Qualifying Shareholders whose names appear on the registers of members of the Company as at the close of business on Monday, 29 June 2015.

## **GENERAL**

**The Proposed Spin-off and the Listing are subject to, among others, the final decisions of the Board and of the board of directors of CTEI and the Listing Approval being obtained. Accordingly, CPP Shareholders and potential investors in the Company should be aware that there is no assurance that the Proposed Spin-off and the Listing will take place or, if they do, when they will take place. If the Proposed Spin-off and the Listing do not proceed for any reason, the proposed Modified Distribution will not be made. CPP Shareholders and potential investors in the Company should therefore exercise caution when dealing in or investing in the securities of the Company.**

By Order of the Board  
**Arunee Watcharananan**  
*Director*

Hong Kong, 11 June 2015

*As at the date of this announcement, the Board comprises nine executive directors, namely, Mr. Dhanin Chearavanont, Mr. Direk Sripratak, Mr. Thanakorn Seriburi, Mr. Soopakij Chearavanont, Mr. Bai Shanlin, Mr. Sooksunt Jiumjaiswanglerg, Mr. Anan Athigapanich, Mr. Suphachai Chearavanont and Mrs. Arunee Watcharananan; one non-executive director, namely, Mr. Meth Jiaravanont; and five independent non-executive directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres, Mr. Sakda Thanitcul, Mr. Vinai Vittavasgarnvej and Mrs. Vatchari Vimooktayon.*